Estate & Legacy

Estate

Cottage	$500,000
House	$550,000
Non-Registered	$250,000
Registered	$1,660,000
CPP Death Benefit	$5,000
Insurance Proceeds	$50,000
Total Estate	**$2,515,000**

CRA $880,250

Cottage	$500,000
Beneficiary 1	50%
Beneficiary2	50%

Net Estate	**$1,634,750**

Beneficiary 1: 20 %
$326,950

Beneficiary 2: 20%
$326,950

Beneficiary 3: 20%
$326,950

Beneficiary 4: 20%
$326,950

Beneficiary 5: 20%
$326,950

Concepts and illustrations are for planning purposes only. Values are based on assumptions that are believed to be reasonable. Actual results may vary.

ROB-LYN FINANCIAL